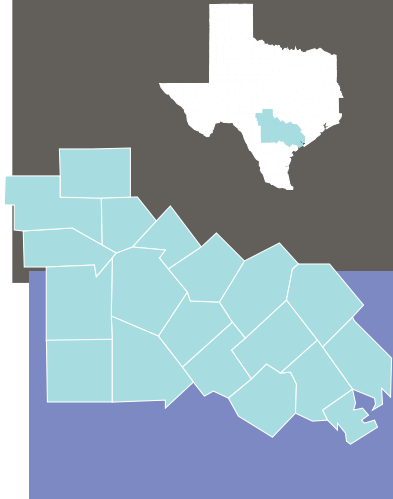


REGIONAL SNAPSHOT

ALAMO

REGION



The 19-county Alamo region covers about 18,000 square miles in south central Texas, stretching from Fredericksburg and Kerrville in the Hill Country to Port Lavaca on the Gulf Coast.

The region includes two metropolitan statistical areas (MSAs): the San Antonio-New Braunfels MSA, which includes Atascosa, Bandera, Bexar, Comal, Guadalupe, Kendall, Medina and Wilson counties, and the Victoria MSA, including Calhoun, Goliad and Victoria counties.

THIS ANALYSIS PREDATES THE COVID-19 CRISIS AND THE ECONOMIC IMPACTS THAT FOLLOWED. IT IS OFFERED AS AN OVERVIEW OF THE ALAMO REGIONAL ECONOMY AND A RESOURCE FOR COMPARATIVE PURPOSES.

ALAMO REGION COUNTIES:

ATASCOSA	DEWITT	GUADALUPE	LAVACA
BANDERA	FRIO	JACKSON	MEDINA
BEXAR	GILLESPIE	KARNES	VICTORIA
CALHOUN	GOLIAD	KENDALL	WILSON
COMAL	GONZALES	KERR	

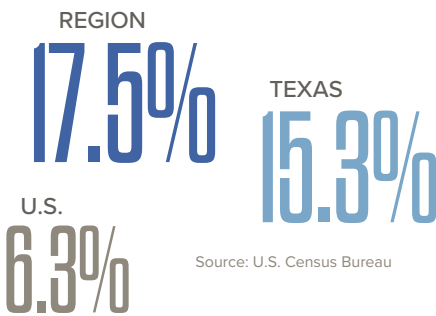
TOP 10 INDUSTRIES BY LOCATION QUOTIENT

1. PIPELINE TRANSPORTATION
2. SUPPORT ACTIVITIES FOR MINING
3. NATIONAL SECURITY AND INTERNATIONAL AFFAIRS
4. OIL AND GAS EXTRACTION
5. FISHING, HUNTING AND TRAPPING
6. DATA PROCESSING, HOSTING AND RELATED SERVICES
7. LEATHER AND ALLIED PRODUCT MANUFACTURING
8. INSURANCE CARRIERS AND RELATED ACTIVITIES
9. RENTAL AND LEASING SERVICES
10. HEAVY AND CIVIL ENGINEERING CONSTRUCTION

Source: JobsEQ®

POPULATION GROWTH

ALAMO REGION VS. TEXAS AND U.S., 2010-2019

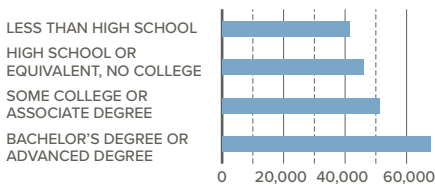


Source: U.S. Census Bureau

In 2019, the Alamo region's estimated total population was about 2.9 million, or 10 percent of the state's total population. That marked an increase of 17.5 percent (about 425,000 people) since the 2010 Census.

EDUCATION

AVERAGE ANNUAL EARNINGS BY EDUCATIONAL ATTAINMENT, ALAMO REGION



Sources: U.S. Census Bureau and JobsEQ

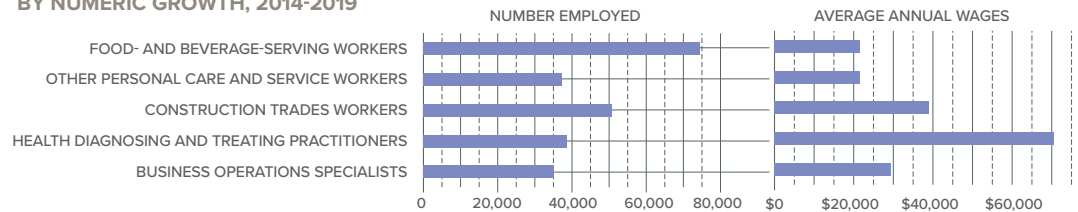
Alamo region workers with some college or associate degrees and stable jobs earned an average of \$5,033 more annually than those with a high school degree, while those with at least a bachelor's degree earned an average of \$21,737 more.

JOBS & WAGES

From 2009 to 2019, the Alamo region's employment rose by more than 23 percent, a slightly higher growth rate than the state's. In 2019, the region accounted for about 9.2 percent of the state's total employment.

The Alamo region's most significant occupations are shown below, sorted by numerical growth during the last five years.

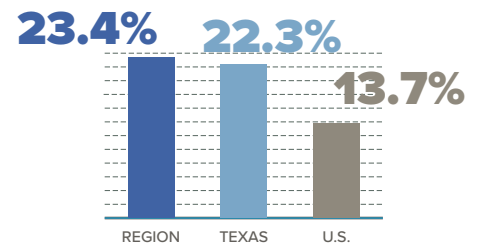
TOP OCCUPATIONS IN ALAMO REGION BY NUMERIC GROWTH, 2014-2019



Note: Data are as of Q4 2019 except wage data, which represent covered employment in 2018.

Source: JobsEQ

EMPLOYMENT GROWTH, ALAMO REGION VS. TEXAS AND U.S., 2009-2019



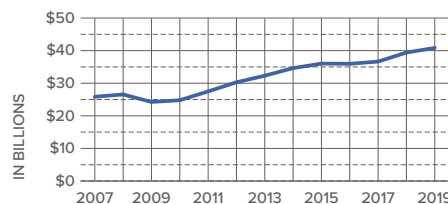
Note: Figures include private- and public-sector employees with the exception of active-duty military personnel, railroad employees, religious institution employees and the self-employed.

Sources: JobsEQ and U.S. Bureau of Labor Statistics

REGIONAL ECONOMY

In 2019, taxable sales directly attributable to businesses in the region exceeded \$40.8 billion, contributing about 7.3 percent of the state's overall taxable sales.

REGIONAL RECEIPTS SUBJECT TO SALES TAX



Note: Numbers shown are for reported revenue subject to sales tax and directly attributed to the region.

Source: Texas Comptroller of Public Accounts

SUMMARY

The Alamo region is a microcosm of the state, both urban and rural, with a vibrant and diverse economy. Bexar County, with the city of San Antonio at its center, is the region's economic hub.

The region and its 19 counties have many unique economic conditions and challenges. It's more diverse than the state, and every county in the region is growing. The federal government, including the military, has a large footprint in the region. Businesses supporting the oil industry are highly concentrated in the region and continued to make the region's economy robust.

Glenn Hegar

Texas Comptroller of Public Accounts

THE ALAMO REGION IS ONE OF THE COMPTROLLER'S 12 ECONOMIC REGIONS.

To see a complete list of these regions, plus more in-depth county-by-county data, visit: comptroller.texas.gov/economy/economic-data/regions/